



2026 Prescriptive Program Application for Indiana businesses

This application covers equipment installed by December 31, 2026

Thank you for choosing to participate in Indiana Michigan Power's Energy Efficiency at Work Prescriptive Program. To confirm your eligibility and ensure your application is complete, please review the information below. Remember to keep copies of your completed application and all related invoices for your records. For full program terms and conditions, visit the official Indiana Michigan Power website <https://electricideas.com/at-work/>.

Need help?

For assistance completing this application, call **800-929-7633** to speak with a program representative, or email saveenergyatwork@aep.com.

What you will need

- Your Indiana Michigan Power electric account number
- The completed Prescriptive Program Application (signed and dated)
- A copy of your itemized cost estimate (pre-application) or invoice (final application), including all applicable material and labor costs (please keep the original for your records)
- Applicable Measure Selection Form(s) (Lighting, HVAC, Commercial Kitchen, Miscellaneous)
- Installing Trade Ally information (if available)
- Technical data sheets for each type of equipment installed

How to apply

Step 1: determine eligibility

Applicant

Existing facility: for equipment being installed/updated at an existing facility, the applicant must be a current Indiana Michigan Power electric business customer.

- Applicant must be non-residential electric customer located in Indiana. Indiana Michigan Power customers who have elected to opt out of participating in Indiana Michigan Power's energy efficiency programs are not eligible.

New construction: for equipment being installed at a new facility, the applicant must intend to receive electricity from Indiana Michigan Power on an eligible rate for at least one year.

Application and installation: the final application must be postmarked within 90 days of equipment installation.

Equipment: must be purchased and installed by December 15, 2026. Read all requirements carefully to ensure your product qualifies.

Step 2: complete application

Pre-application or final application: for estimated incentives greater than \$20,000 or energy savings greater than 1 GWh a pre-application is required prior to purchasing and installing equipment. For smaller projects and after pre-application approval has been granted a final application can be submitted once installation is complete.

Complete application: unless noted otherwise, all fields must be completed on the application to receive an incentive.

Attach applicable Measure Selection Forms and technical data sheets to application:

- Ensure that you have completed and attached applicable Measure Selection Form(s)—Lighting, HVAC, Commercial Kitchen and/or Miscellaneous—for each incentive.
- Technical data sheets or manufacturer cut sheets are required for all installed equipment.

Attach estimates/invoices: estimates are needed for the pre-application, for final applications only, ensure that you have attached copies of all invoices to the application. Invoices should include:

- The equipment make, model and cost.
- The date of installation.
- Total number of units installed.
- Labor costs of equipment installation. For self-installations, internal labor hours and cost estimates must be provided.

Step 3: submit paperwork

Submit application, technical data sheets and invoice(s): submit your completed application, applicable Measure Selection Form(s), technical data sheets and a copy of your itemized invoice(s), Final Applications only. You may do so one of three ways:

- **Email:** Submit to saveenergyatwork@aep.com
 - (Note: be sure to include all documents as email attachments.)
- **Mail:** Resource Innovations, ATTN: Indiana Michigan Power Incentive Programs
1232 Fourier Drive Suite 125, Madison, WI 53717
- **Fax:** (608) 829-2723

Allow up to six weeks to receive your incentive payment after final approval of application.

Customer and contact information

Who should Indiana Michigan Power contact with questions? ☐ customer ☐ trade ally

Is this project:

Pre-Application (required if estimated incentive is greater than \$20,000 or savings are greater than 1 GWh)

Final Application (for completed projects)

Installation date: _____

1. Customer

Customer business name: _____
(as shown on your Indiana Michigan Power electric bill)

Contact name: _____ Contact title: _____

Contact phone: _____ Contact email: _____

Contact address: _____ City: _____ State: _____ Zip: _____

2. Indiana Michigan Power account information

Electric account number: _____

3. Customer tax information

Entity name: _____
(as shown on your income tax return)

Business name: _____
(if different from entity name)

Contact address: _____ City: _____ State: _____ Zip: _____

Federal tax classification (check one):
☐ Partnership ☐ Trust/estate ☐ Individual/sole proprietor Limited Liability Company (LLC) ☐ C-corporation Tax exempt ☐ S-corporation

If 'LLC' is checked in the previous box, please select the tax classification:

☐ C-corporation ☐ S-corporation ☐ Partnership

Federal (9-Digit) Taxpayer Identification Number (TIN) (XX-XXXXXXX): _____

Individual/sole proprietor without TIN, provide Social Security Number (SSN) (XXX-XX-XXXX): _____

Customer and contact information (cont.)

4. Location of installation (as shown on your Indiana Michigan Power electric bill)

Same as customer

Installation address: _____ City: _____ State: _____ Zip: _____

5. Trade Ally information (If there is no Trade Ally, write “self-installed”)

Trade Ally business name: _____

Contact name: _____ Contact title: _____

Contact phone: _____ Contact email: _____

Contact address: _____ City: _____ State: _____ Zip: _____

Payment release authorization

Incentive amount must be listed as a credit on the invoice when using this option.

Select if you would like to authorize the release of the incentive payment to a third party. If selected, enter the third party's information in the table below.

BY SELECTING, I AUTHORIZE INDIANA MICHIGAN POWER AND PROGRAM ADMINISTRATOR TO ISSUE THE INCENTIVE PAYMENT TO THE THIRD PARTY NAMED BELOW AND I UNDERSTAND THAT I WILL NOT BE RECEIVING THE INCENTIVE PAYMENT CHECK FROM INDIANA MICHIGAN POWER. I ALSO UNDERSTAND THAT MY RELEASE OF PAYMENT TO THE THIRD PARTY DOES NOT EXEMPT ME FROM THE PROGRAM REQUIREMENTS OUTLINED IN THE PROGRAM AGREEMENT. I ALSO ACKNOWLEDGE THAT ASSIGNMENT OF APPLICABLE INCENTIVES TO ANOTHER PARTY MAY NOT AFFECT MY TAX LIABILITY FOR INCENTIVES PAID BY THE PROGRAM.

Incentive payment information

Same as customer

Complete the payee information below to indicate the payee to whom the incentive check should be issued and the location where the incentive check should be mailed. If the payee name is not the Applicant, please complete the Payment Release Authorization above.

Payee business name: _____

Payee contact name: _____ Payee phone: _____

Payee mailing address: _____ City: _____ State: _____ Zip: _____

Sign application

By signing below, I certify that:

1. As the Customer Representative, I have the authority to bind the Customer to the Program Agreement;
2. I have read, understand, and agree to be bound by and comply with the terms set forth, herein and such other terms as set forth in the Indiana Michigan Power Program Terms and Conditions;
3. The information provided to Indiana Michigan Power or Program Administrator in and as part of this Application is accurate and complete and I will notify Indiana Michigan Power immediately of any changes to the information.
4. If I have selected the Payment Release Authorization, Customer authorizes the release of the payment to the payee in the Payment Information section above.
5. The number shown on this form is my correct federal Taxpayer Identification Number (or I am waiting for a number to be issued to me), and
6. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
7. I am a U.S. citizen or other U.S. person, and
8. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

Incentive recap

Complete the table below with your total project cost, promo code (if applicable), and total requested rebate.

Total project cost: _____ Total requested incentive: _____

Have a Promo Code?: _____

Customer representative signature: _____

Printed name: _____

Title: _____ Date: _____

Submit application and documentation

Once finished, submit your application electronically by emailing saveenergyatwork@aep.com.

Don't forget to attach the completed and signed application, all applicable measure selection form(s), product invoices, Final Application only, and technical data sheets to the email.

Alternatively, you may mail or fax in your application and applicable materials:

Mail: Resource Innovations,
ATTN: Indiana Michigan Power Incentive Programs
1232 Fourier Drive, Suite 125
Madison, WI 53717

Fax: (608) 829-2723

Terms and conditions apply.

Program agreement

Program participation steps: to be considered for incentives offered by the Program, Customer must submit a fully completed Prescriptive Program Application. The Prescriptive Program Application is incorporated herein by reference and constitutes a part of this Program Agreement. When submitting a Final Application with the Prescriptive Program Application, Customer must provide a project invoice with each measure cost and labor cost itemized separately. Labor must be listed as a separate line item on the invoice. For self-installations, internal labor hours and cost estimates must be provided. As part of the Prescriptive Program Application review process, Indiana Michigan Power may request additional documentation and conduct any site inspection activities necessary to confirm the installation and operability of measures. Failure to provide or complete any of the requested information or program requirements may result in the return of the Prescriptive Program Application.

For new construction or major renovation installations, a baseline equipment specification must be provided in lieu of existing equipment information. The baseline equipment must meet or exceed any and all applicable building codes as they refer to efficiency levels and should meet or exceed ASHRAE 90.1 standards.

Program incentive: the Program offers incentives for the installation of eligible measures as described below. All installed measures must be new. No refurbished measures will be accepted. With the exception of tune-ups, compressed air leak repair, and thermostats, incentives may not exceed 75% of the total project cost as determined solely by Indiana Michigan Power. Applications for incentives in excess of \$20,000 or savings estimated to be greater than 1 GWh per premise per year must be pre-approved by Indiana Michigan Power prior to purchasing or installing equipment.

Program-provided compressed air leak studies only: Customers who receive a Compressed Air Leak Study provided by the Program agree to complete all requirements listed in the Measure Selection Form for the Compressed Air Leak Study and Repair incentive, and to provide the Program Administrator with written (email is sufficient) notification that identifies which leaks have been repaired, within

4 months of receiving the Study findings report. To the extent that the Program Administrator determines (in its sole and reasonable discretion) that the Customer failed to fulfill the terms in this Program Agreement, the customer shall pay the Program Administrator the time and material costs accrued for the Study, not to exceed \$10,000, within 60 calendar days of written notice from the Program Administrator.

Terms and conditions: this Program Agreement incorporates by reference the Indiana Michigan Power Program Terms and Conditions ("Terms and Conditions") located at www.aep.com/terms. The Terms and Conditions set forth additional terms governing Customer's participation in the Program including but not limited to limiting the liability of Indiana Michigan Power and the Program Administrator, establishing the laws that govern this Program Agreement, and the process for disputes.

Eligibility: Indiana Michigan Power ("I&M") energy efficiency incentives are offered to qualifying electric customers only while funding is available. Projects must be implemented (completed) by December 15, 2026. All application documentation must be submitted within 90 days of project completion or by December 15, 2026. Projects must reduce electric usage through system efficiency improvements; control upgrades may also qualify. The following measures will not qualify: peak shaving, demand reductions, fuel switching, power generation, renewable energy, or operating schedule changes. Equipment must meet the minimum number of annual operating hours.

Compliance: All projects must comply with applicable federal, state, and local laws and building codes. All equipment must be new or retrofitted with new components per program specification. Used or rebuilt equipment is not eligible for incentives. Existing equipment must be removed or permanently disconnected. New equipment must meet

specification requirements and existing equipment must be operational when the application is submitted. Only one incentive will be granted for each project. Customers can submit multiple projects in a calendar year; however, the incentive totals cannot exceed the incentive limit cap per year. If the project is in a leased building, the lease term must be at least three (3) years and a copy of the lease may be requested. Up to 24 months of utility usage information may be requested.

Incentive caps: Incentive caps may not exceed 75% of the total project cost, including materials, external labor, permits, equipment rental or disposal. Custom incentives will not be provided for projects with less than a 1-year simple payback or greater than an 8-year simple payback. Retro-commissioning measures are not required to meet these payback guidelines. Incentives are limited to an annual \$250,000 cap per site or \$500,000 cap if your business has multiple sites participating, while Program funding is available.

Inspections: Program staff reserves the right to conduct pre-inspections and post inspections of proposed and installed projects.

Publicity: I&M reserves the right to publicize your participation in this program, unless you specifically request otherwise.

Logo use: Customers or allies may not use the I&M name or logo nor that of any participating utilities in any marketing, advertising, or promotional material without written permission. If interested in co-branding, please contact I&M at saveenergyatwork@aep.com for permission.

Program discretion: Incentives are available on a first-come, first-served basis. Incentive amounts and offerings are subject to change or termination without notice at the discretion of I&M.

Payment: Once completed paperwork is submitted, incentive payments are usually made within 6–8 weeks. Incomplete applications will delay payments or result in denial of application approval. I&M reserves the right to refuse payment and participation if the customer or contractor violates program terms and conditions. I&M must receive 100% of the energy savings for the rated life of the product(s) or for a period of three (3) years from the receipt of incentive, whichever is less. If you do not provide the energy savings, the facility in which the installed projects are located closes or ceases operation within three (3) years from receipt of incentive, or you cease to be a customer of I&M within (3) years, you shall refund a prorated amount of the incentive.

Release/indemnification: Payment of rebates under the Program and/or evaluation of applications for rebates shall not deem I&M or any of its affiliates, employees, contractors or agents ("I&M Parties") to be responsible for any work completed in connection herewith. Applicant fully releases I&M Parties from any and all claims it may have against I&M Parties in connection with this application, the rebates or the work performed in connection with them. In addition, applicant agrees to defend, indemnify and hold I&M Parties harmless from and against any and all claims, losses, demands or lawsuits by any third parties arising in connection with this application, the payment or non-payment of rebates, or any work performed in connection with them. The customer hereby releases I&M and participating utilities from any and all liability arising from or connected with releasing the information to I&M set forth herein.

Entire agreement: the terms set forth herein, including all attachments and incorporated references, constitute a complete statement of the terms and conditions applicable to the Program and supersede all prior representations or understandings, whether written or oral. Indiana Michigan Power and Program Administrator shall not be bound by or be liable for any statement, representation, promise, inducement or understanding of any kind that is not set forth herein.