

New Home Construction Rebate Application – INDIANA

January 1 - December 12, 2021



PART ONE Builder Participation Form

Home Builder Information

Company Name _____

Office Address _____

City, State, ZIP _____

Primary Contact (person signing rebate forms) _____

Email _____ Phone Number _____

Federal Tax ID or Social Security Number _____

Business Classification (check one) Corporation Partnership Sole Proprietorship Limited Liability Other Exempt

Mailing Address for Rebate Check

Same as W-9 Mail to Below Third-party Authorized to Handle Rebates (attach letter of authorization)

Address _____

City, State, ZIP _____

Builder Directory

I authorize I&M to include my company information in the Builder Lookup on ElectricIdeas.com/NewConstruction.

Company Website _____ Public Email _____

Signature

I certify that all information provided on this application and supporting documentation is true and correct, and I have met all program requirements as outlined in this application. I understand and agree with the Terms and Conditions listed in this application.

Applicant Signature _____ Print Name _____ Date _____

Email: ResNewConst@AEP.com

Phone: 888-713-0718

Web: ElectricIdeas.com/NewConstruction

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PART TWO

Home Information Form PART ONE - Builder Participation Form must be on file or attached.

Home Builder

Company Name _____

New Home Details

Street Address _____

City, State, ZIP _____

I&M Account Number for this Home _____ I&M Account Holder Name _____

Indiana Rebates

Electric Heat / AC	HERS Score	Rebate		HERS Score	Rebate Amount Requested
Silver Star	75-66	\$800	HERS Certificate Required		\$ _____
Gold Star	65 below	\$1,300			\$ _____
Gas Heat + Electric AC	HERS Score	Rebate		HERS Score	Rebate Amount Requested
Gold Star	65-57	\$200	HERS Certificate Required		\$ _____
Platinum Star	56 below	\$300			\$ _____

Verify Eligibility

- House has I&M residential service in Indiana.
- House is new construction.
- House is a single-family home, duplex or multi-family end unit.
- House is not participating in the I&M Home Energy Products program

Verify HVAC System

- House is electrically heated.
- Home uses non-electric heat with electric central AC.
- Home does NOT use a geothermal heat pump or dual-fuel system (heat pump in conjunction with a gas furnace).

Documentation

- Home Energy Rating System (HERS) certificate attached.
- Application must be submitted within 90 day of HERS certification.
- Rebate application must be received by December 12, 2021. Applications after this date will be processed at 2022 rebate levels. Products offerings and rebates are subject to change without notice.
- I have reviewed the New Home Construction Terms & Conditions.

Signature

I certify that all information provided on this application and supporting documentation is true and correct, and that I have met all program requirements as outlined in this application. I understand and agree with the terms and conditions listed in this application.

Applicant Signature _____ Print Name _____ Date _____

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Terms and Conditions

Application eligibility: Application and HERS certificate must be postmarked within 90 days of Home Energy Rating System (HERS) certification and prior to December 12, 2021. If applying for equipment rebates only, use the I&M Home Energy Products Program Rebate application. The Home New Construction Program application is for new homes with the I&M Silver or Gold Star certification ratings. Dual-fuel systems, where a heat pump is used in conjunction with a gas furnace, are not eligible for rebates. Funds are limited and applications are processed on a first come, first-served basis. The Program is subject to change and may end without prior notice.

Verification: I&M reserves the right to verify HERS certificates or sales receipts before issuing rebates. All homes are subject to verification by the Program to ensure the project meets Program requirements. An inspection may be conducted to verify rebate requirements. By submitting this rebate application, the applicant agrees to participate in any audit requested by I&M as it pertains to the rebate program.

Program modifications: I&M reserves the right to alter or discontinue rebate offers at any time without notice.

Builder eligibility: Offer valid for home builders constructing new homes in the I&M service territories. Homes must be on one of Indiana Michigan Power, residential billing tariffs to be eligible for program rebates. The Home New Construction rebates on this application are available for single-family detached homes, multi-family end units and duplexes. Rebate levels are dependent on the achieved HERS score. All builders must complete a W-9 to receive a rebate.

Rebate payment: Rebates will only be paid to one person or entity (I&M customer or builder, not both). Customers cannot apply for Home Energy Products rebates for the equipment installed in the new home if they are receiving a rebate through this program (Home New Construction Program). Allow up to six weeks to receive your rebate. Incomplete applications cannot be processed. Failure to complete the rebate application in full, provide the required supporting HERS and AHRI certification documentation (as needed) will either delay the payment process or result in your application being denied. Receipt of an application does not guarantee payment of a rebate. The Program is not responsible for items (e.g. application, supporting documentation, rebate checks) lost or damaged in the mail.

HERS rating eligibility: HERS Ratings must be completed by a RESNET certified HERS rater between January 1, 2021 and December 12, 2021. The home must meet the HERS score requirement for Silver or Gold Star to qualify for a rebate. Participation in the Home New Construction program precludes participation in the Home Energy Products Program for the equipment rebates. Builders may only apply for individual equipment rebates specific to New Home Construction.

Rebate recipient: Eligible I&M customers may receive rebates for qualifying application submissions.

Disclaimer: I&M does not guarantee that energy efficiency measures completed through this program will result in energy and cost savings. I&M reserves the right to deny or limit any rebate request. In addition, no warranties on product or service installations are provided by I&M, nor does the Program warrant, guarantee or endorse the energy efficiency services provided by any specific contractor participating in the Program. I&M, the Program Administrator, and the Program Implementer, their respective affiliates, subsidiaries, parent companies, officers, directors, agents and employees disclaim any and all liability, loss or damages, and make no guarantees related to: participation in the Program, including use or installation of the equipment; loss or delay of rebate check(s) in the mail; and any taxes that may be imposed as a result of participation in the Program. Please allow up to six weeks to receive your rebate.

Indemnification: Signatory(ies) and applicant(s) shall hold harmless and indemnify I&M, the Program Administrator, and the Program Implementer, their respective affiliates, subsidiaries, parent companies, officers, directors, agents and employees against any and all losses, damages, expenses, fees, costs and liability arising from any design, consulting, product, system, equipment or appliance or any one claim, in connection with the Program.

Builder information: I&M reserves the right to disclose the customer's utility account numbers, Federal Tax ID or social security number and consumption data to its subcontractors for the sole purpose of administering the I&M program. Subcontractors are contractually bound to maintain this information in the strictest of confidence.

Representation: Making false statements on any I&M rebate application is cause for disqualification from receiving any program incentive or rebate. Any and all funds determined, in I&M's sole discretion, to have been acquired on the basis of fraudulent or misrepresented information must be returned to the Program. I&M may refuse payment and participation if the signatory(ies), applicant(s), customer(s), or contractor(s) violate program rules or procedures.

Taxes: Rebates are taxable for businesses if greater than \$600 and will be reported to the IRS unless you are exempt. I&M will report your rebate as income to you on IRS Form 1099 unless you have checked corporation or exempt status Part 1 (Builder Participation Form) of this application. You are urged to consult your tax advisor concerning the taxability of rebates. I&M is not responsible for any taxes that may be imposed on an individual or business as a result of your receipt of this rebate.

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